

Welcome to Aspire's New Arizona Policy Point of Sale System



ASPIRE
GENERAL INSURANCE

STEP 1- Enter the Aspire System



Sign in

Username*

Next

[Need help logging in?](#)

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Log in with your
Aspire Arizona
Credentials



STEP 2- View the Quote Dashboard

Staging

Broker Tools

Quotes And Policies

Dashboard

New Quote

New Endorsement

Apex

For Aspire Brokers

Apex is the Aspire application platform for the next generation of broker tools.

0.1.0

Dashboard

Recent Quotes

Select column...

Quote #

Search...

+ Add Search

Quote #	Policy Number	First Name	Last Name	Agency Code	Created
4535	---	Barry	Blattman	30051	22/05/2025, 12:55:09
4534	---	Test	Tester	30051	22/05/2025, 12:55:09
4533	PAAZ-00002749-00	Karen	Pink	30051	22/05/2025, 12:55:09
4531	---	Mark	Bellegia	30051	22/05/2025, 12:55:09
4530	---	Amga	Eglib	30051	22/05/2025, 12:55:09
4529	---	Amga	Eglib	30051	22/05/2025, 13:20:23
4528	PAAZ-00002363-00	Signer	Person	30051	22/05/2025, 12:55:09

You are now in quote dashboard. All quoting from new business, bridging from your comparative rater and endorsements will be created and processed in this view.

STEP 3- Start a quote

Staging

Broker Tools

Quotes And Policies

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Dashboard

Recent Quotes

Quote #

Search...

+ Add Search

Quote #	Policy Number	First Name	Last Name	Agency Code	Created
4535	--	Barry	Blattman	30051	22/05/2025, 13:54:18
4534	--	Test	Tester	30051	22/05/2025, 13:54:18
4533	PAAZ-00002749-00	Karen	Pink	30051	22/05/2025, 13:54:18
4531	--	Mark	Bellegia	30051	22/05/2025, 13:54:18
4530	--	Amga	Eglib	30051	22/05/2025, 13:54:18
4529	--	Amga	Eglib	30051	22/05/2025, 13:20:23
4528	PAAZ-00002363-00	Signer	Person	30051	22/05/2025, 12:55:09
4527	PAAZ-00002148-00	Signer	Person	30051	22/05/2025, 12:54:18

Start a new quote by selecting, 'New Quote'

STEP 4- Select State

Staging

Broker Tools
Quotes And Policies

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Create a New Quote

Is this a Non-Owner Quote? ☐

Choose your state:

Arizona

Select which state you are currently in. This system is only currently available for Arizona. More states to come.

STEP 4 Continued- Select State

Staging

Broker Tools
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Create a New Quote

Choose your state:

Arizona

Is this a Non-Owner Quote? ☒

For a Non-Owner Quote, Check the box prior to selecting your desired state.

STEP 5- Input Clients Information

Staging

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Insured License Number
1800012020

NAIC N Number
15290

Drivers

Quote #
5/22/20

Driver

DOB: -
Gender: -
Garage: -

Mail Address: -
Email: -
Phone: -

Exclude

Back

Primary Named Insured

1 Name & Address 2 Applicant Info 3 Contact Info 4 Prior Insurance

Name

First Name (Required)
Tyler

Middle Name

Last Name (Required)
Nicholson

Suffix (Optional)

Garaging Address

Address 1 (Required)
8578 E Indian School Rd

Apartment Number

City (Required)
Scottsdale

State (Required)
Arizona

Zip Code (Required)
85251

Zip-4 Code

County
Maricopa County

Home Ownership Type (Required)

Next

Rate

Summary

Next >

Input the clients, name, address and type of home. Click, 'Next'.

STEP 5 Continued- Input Clients Information

Staging

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Drivers

Incidents

Vehicles

Coverages

Questions

Rate

Summary

Quote #
5/22/20

Driver

DOB: -
Gender
Garage

Mail Ad

Email:
Phone

Edit P

Exclud

Primary Named Insured

1 Name & Address 2 Applicant Info 3 Contact Info 4 Prior Insurance

Personal Details

Gender (Required)
Male

Marital Status (Required)

Date of Birth (Required)
12/.. /1981

Request an SR22 Certificate
YES NO

License Info

Driver's License Number
....8009

License Status (Required)
Active

License Type (Req
US license

License State
California

Back Next

Next >

Input the clients,
personal details.
Click, 'Next'.

STEP 5 Continued- Input Clients Information

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Drivers

Incidents

Vehicles

Coverages

Questions

Rate

Summary

Quote #
5/22/20

Driver

DOB: -
Gender:
Garage:
Mail Address:
Email:
Phone:

Exclude

Back

Next

Next

Primary Named Insured

✓ Name & Address — ✓ Applicant Info — 3 Contact Info — 4 Prior Insurance

Email / Phone

E-Mail address

Phone type
Cell

Phone number

Remove Phone Add Phone

Mailing Address

☒ Same as garage address

Back Next

Input the clients, email and phone number. Click, 'Next'.

STEP 5 Continued- Input Clients Information

The screenshot displays the 'Primary Named Insured' form in the Aspire system. The form is divided into four steps: 1. Name & Address, 2. Applicant Info, 3. Contact Info (current step), and 4. Prior Insurance. A green arrow points to the 'Contact Info' step. The form includes fields for 'Email / Phone' (E-Mail address, Phone type, Phone number) and 'Mailing Address' (Same as garage address, Mailing Address Search). A green callout box with blue text explains the mailing address options. Blue arrows point from the callout box to the 'Mailing Address' section.

Primary Named Insured

✓ Name & Address — ✓ Applicant Info — 3 Contact Info — 4 Prior Insurance

Email / Phone

E-Mail address

Phone type

Cell

Phone number

Remove Phone Add Phone

Mailing Address

☐ Same as garage address

Mailing Address Search

Start typing your address...

Search

Back Next Add Excluded Driver

Now you may input a different mailing address or select the option to keep the address the same as the garaging address.

STEP 5 Continued- Input Clients Information

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Drivers

Incidents

Vehicles

Coverages

Questions

Rate

Summary

Quote #
5/22/20

Driver
Apex

DOB: -
Gender
Garage

Mail Address
Email:
Phone

Edit Profile

Excluded

Back

Next

Primary Named Insured

✓ Name & Address ✓ Applicant Info ✓ Contact Info 4 Prior Insurance

Prior Insurance

☒ Prior Insurance

Effective date
MM/DD/YYYY

Expiration date
MM/DD/YYYY

Bodily injury limit

Property damage limit

Carrier

Prior Policy #

Back

Save

Add Excluded Driver

At this point you may input the clients previous insurance information but it is not required to receive a quote.

STEP 6- Add Additional Drivers and Excluded Drivers

Now, you may add additional drivers or excluded drivers.

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Drivers

Incidents

Vehicles

Coverages

Quote #4536 TYLER NICHOLSON

5/22/2025 — 11/22/2025 (6 months) eDocuments (emailed documents) Edit

Drivers

★ Applicant

Tyler Nicholson
DOB: December ••, 1981
Gender: Male
Garage Address:
8578 E Indian School Rd J
Scottsdale AZ 85251
Mail Address:
8578 E Indian School Rd J
Scottsdale AZ 85251
Email:
tnicholson@agicins.com
Phone number:
(626) 552-8224

Edit Primary Insured

Excluded Drivers

+ Add Driver

+ Add Excluded Driver

Back

Next

STEP 7- Select How to Receive Documents

Staging

Broker Tools

Quotes And Policies

Dashboard

New Quote

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Insured License Number

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Drivers

Incidents

Vehicles

Coverages

Questions

Rate

Summary

Quote #4536 TYLER NICHOLSON

5/22/2025 — 11/22/2025 (6 months)

eDocuments (emailed documents)

Edit

Drivers

★ Applicant

Tyler Nicholson

DOB: December ••, 1981

Gender: Male

Garage Address:

8578 E Indian School Rd J

Scottsdale AZ 85251

Mail Address:

8578 E Indian School Rd J

Scottsdale AZ 85251

Email:

tnicholson@agicins.com

Phone number:

(626) 552-8224

Edit Primary Insured

Excluded Drivers

Add Driver

Add Excluded Driver

Next

Select how you would like to receive your documents and the effective date of the policy. Click, 'Next'.

STEP 8- Input Incidents

Staging

Broker Tools
Quotes And Policies

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Insured License Number
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NAIC N Number
15290

✓ Drivers **Incidents** Vehicles Coverages ? Questions \$ Rate Summary

Quote #4536 TYLER NICHOLSON

5/22/2025 — 11/22/2025 (6 months) eDocuments (emailed documents) Edit

Incidents

Tyler Nicholson

No accidents or violations

Edit

< Back

Input any incidents by selecting the, 'Edit' button. If there are no incidents, Click, 'Next'.

STEP 9- Vehicle Lookup

The screenshot displays the Aspire application interface. On the left, a sidebar contains 'Broker Tools' (Quotes And Policies, Dashboard, New Quote, New Endorsement) and an 'Apex' section. The main area shows 'Quote #4536 TYLER NICHOLSON' with dates 5/22/2025 to 11/22/2025. Below this is a 'Vehicles' section with fields for VIN, License Plate, and Assigned Driver, and buttons for 'Edit', 'Remove', and 'Add Vehicle'. A 'Vehicle #1' modal is open, featuring two tabs: 'VIN lookup' (selected) and 'Manual Entry'. The 'VIN lookup' tab has a 'VIN' input field. The 'Manual Entry' tab includes fields for 'Year', 'Make', 'Model', 'Body Style', 'License Plate Number', 'License Plate State', 'Assigned driver (Required)' (with 'Tyler Nicholson' selected), 'Usage Type (Required)' (with a help icon), and a section for 'Salvage, water damage, or other branded title' with 'YES' and 'NO' radio buttons. At the bottom of the modal are 'Cancel' and 'Save' buttons. A green callout box with three blue arrows pointing to the 'Manual Entry' fields contains the text: 'Look up the vehicle by inputting the VIN number or by inputting the manual information associated with the manual entry. Click, 'Save'.'

Vehicle #1

VIN lookup Manual Entry

VIN

Year:

Make:

Model:

Body Style:

Verify VIN

License Plate Number

License Plate State

Assigned driver (Required)

Tyler Nicholson

Usage Type (Required) ?

Salvage, water damage, or other branded title

YES NO

Self Reported Annual Mileage (Required)

Cancel Save

Look up the vehicle by inputting the VIN number or by inputting the manual information associated with the manual entry. Click, 'Save'.

STEP 10- Modification of Coverages

At this time, you may modify any coverages, and add additional coverages.

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Insured License Number

1800012020

NAIC N Number

15290

✓ Drivers

✓ Incidents

✓ Vehicles

✓ Coverages

Quote #4536 TYLER NICHOLSON

5/22/2025 — 11/22/2025 (6 months)

eDocuments (emailed documents)

Edit

Policy Coverages

Bodily Injury

25,000/50,000

Medical Payments

No Coverage

Underinsured Motorist Bodily Injury

No Coverage

Property Damage

15,000

Uninsured Motorist Bodily Injury

No Coverage

Veh

2009 HONDA PILOT TOURING

Rental Reimbursement:

30/900

Towing and Labor:


75

Special Equipment:

1000

Comprehensive (Comp/Coll + Glass):

1000

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STEP 10 Continued- Modification of Coverages

By Selecting, 'Edit Coverage', you may edit the coverage on the vehicle or vehicles attached to the policy. Click, 'Save'.

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Policy Coverages

- Bodily Injury: 25,000/50,000
- Medical Payments: No Coverage
- Underinsured Motorist Bodily Injury: No Coverage
- Property Damage
- Bodily Injury

Vehicle Coverages

2009 HONDA PILOT TOURING UTL4X44D

Rental Reimbursement: 30/900

Towing and Labor: 75

Special Equipment: 1000

Include Glass Coverage? (requires Comprehensive coverage)

YES **NO**

Edit Coverage

Add Ons

- Roadside Membership: Enrolled

Cancel **Save** ⓘ

STEP 11- Select Add Ons

Staging

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Insured License Number

1800012020

NAIC N Number

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Vehicle Coverages

2009 HONDA PILOT TOURING

Comprehensive (Comp/Coll): 1000

Rental Reimbursement: 30/900

Towing and Labor: 75

Special Equipment: 1000

Edit Coverage

Add Ons

Roadside Membership

Enrolled

For comprehensive coverage, would you like your vehicle(s) covered for other drivers you permit to use your vehicle? ?

YES

NO

Get a discount by agreeing to a tripled deductible for the first 60 days of your policy. Requires Comprehensive & Collision coverage.

Would you like to add a deductible discount? ?

YES


NO

< Back

Next >

At this time, Select, 'Yes' or 'No' regarding permissive use and the triple deductible discount. All auto quotes start with roadside included. Select, 'Next'.

Hover over the '?' to reveal detailed information on these options.

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GENERAL INSURANCE

STEP 12- Answer Underwriting and Producer Questions.

At this time, Select, 'Yes' or 'No' regarding the underwriting and producer questions. Click, 'Next'.

Quote #4536 TYLER NICHOLSON
5/22/2025 — 11/22/2025 (6 months) Documents (emailed documents) Edit

Questions

Underwriting Questions

Are any vehicles used in your business or occupation? Coverage is void during business or artisan use unless such use is indicated and acceptable by Aspire General Insurance Company.

☐ YES ☒ NO

Is any vehicle on the policy used for ridesharing (including but not limited to Uber or Lyft) or deliveries (including but not limited to pizza delivery, DoorDash, or Grubhub)?

☐ YES ☒ NO

Producer Questions

I have asked the applicant(s) all the questions on this application, and these are their responses. To the best of my knowledge, all the information on this application is true, correct and complete.

☐ YES ☐ NO

I understand all vehicles listed on this policy must be garaged at the same location and that the garaging address is listed on the application.

☐ YES ☐ NO

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STEP 13- Bridge to Aspires System to Run a Report

After inputting the information into your comparative rater, you will land directly on the Rate screen, bypassing Drivers, Incidents, Vehicles, Coverages, and Questions.

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Insured License Number
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15290

✓ Drivers

✓ Incidents

✓ Vehicles

✓ Coverages

? Questions

Quote #3415 TYLER NICHOLSON

5/12/2025 — 11/12/2025 (6 months)

eDocuments (emailed documents)

Edit

Below are rate estimates based on the information you have provided. If you wish to receive a final calculation of rates and select a payment plan, please click 'Run Reports'.

Rate selection

Run Reports

☒ Bank Transfer (EFT)

☒ Direct Mail Billing

☒ Credit Card (RCCP)

Payment Plan	Auto Payment Method	Due Today	Due Monthly	# of Monthly Payments	Total Bill
6-Month Balanced	EFT	\$290.90	\$234.72	5	\$1,464.50
6-Month Lowest Down (EFT only)	EFT	\$236.78	\$236.23	5	\$1,417.93
6-Month Lowest Monthly	EFT	\$382.76	\$216.16	5	\$1,463.56
6-Month Balanced	NONE	\$294.90	\$238.72	5	\$1,488.50
6-Month Lowest Down-First Bill Due in 22 Days	NONE	\$248.55	\$247.99	5	\$1,488.50
6-Month Lowest Monthly	NONE	\$386.76	\$220.16	5	\$1,487.56
6-Month Paid in Full	NONE	\$1,406.37	\$0.00	0	\$1,406.37

STEP 14- Select a Payment Plan

On the Rate screen, you can either select payment plans that suit your client, or keep the existing options. For example, you might decide to enable only Recurring Credit Card Payment (RCCP). After making your choice, click 'Next'.

Staging

Broker Tools
Quotes And Policies

- Dashboard
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- New Endorsement

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Insured License Number
1800012020

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15290

Quote #3415 TYLER NICHOLSON

5/12/2025 — 11/12/2025 (6 months) eDocuments (emailed documents) Edit

Below are rate estimates based on the information you have provided. If you wish to receive a final calculation of rates and select a payment plan, please click 'Run Reports'.

Rate selection

☐ Bank Transfer (EFT) ☐ Direct Mail Billing ☒ Credit Card (RCCP)

Payment Plan	Auto Payment Method	Due Today	Due Monthly	# of Monthly Payments	Total Bill
6-Month Balanced	RCCP	\$290.90	\$234.72	5	\$1,464.50
6-Month Lowest Down (RCCP) - First Bill Due in 22 Days	RCCP	\$236.78	\$236.23	5	\$1,417.93
6-Month Lowest Monthly	RCCP	\$382.76	\$216.16	5	\$1,463.56

Run Reports

Back Next

Please Note: If you choose the EFT/ RCCP (recurring credit card payment) option, you will be prompted to enter bank information for future payments.

STEP 15- Run Initial Reports

Click 'Run Reports'.

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Insured License Number

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5/12/2025 — 11/12/2025 (6 months)

eDocuments (emailed documents)

Edit

Below are rate estimates based on the information you have provided. If you wish to receive a final calculation of rates and select a payment plan, please click 'Run Reports'.

Rate selection

Bank Transfer (EFT)

1 Data Check

Checking the policy

20%

2 Get some more details

3 Run reports

Restart

Close

Due Monthly	# of Monthly Payments	Total Bill
\$238.72	5	\$1,488.50
\$247.99	5	\$1,488.50
\$220.16	5	\$1,487.56
\$0.00	0	\$1,406.37

Payment Due Date	Payment Amount
05/12/2025	\$294.90
06/15/2025	\$238.72
07/15/2025	\$238.72
08/15/2025	\$238.72
09/15/2025	\$238.72
10/15/2025	\$238.72

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STEP 15 Continued- Run Initial Report

If any information is missing. You will be prompted to edit this screen.

Staging

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Drivers

Incidents

Questions

Quote #4536 TYLER NI

5/22/2025 — 11/22/2025 (6 m

Below are rate estimates t

Rate selection

Bank Transfer (EFT)

6-M

Back

Third Party Reports

✓ Data Check

2 Get some more details

3 Run reports

We're missing the full 17 character VIN number for the **2009 Honda PILOT TOURING UTL4X44D**. Can you please fill it in before continuing?

Vehicle Identification Number (Required)

2HKYF488&9

The Vehicle Identification Number should be at least 17 characters long.

Year: 2009

Make: HONDA

Model: PILOT TOURING

Body Style: UTL4X44D

Verify VIN

Next

Restart

Close

Run Reports

Due Monthly	# of Monthly Payments	Total Bill
\$200.22	5	\$1,247.87
\$207.89	5	\$1,247.87
\$184.09	5	\$1,247.11
\$0.00	0	\$1,065.07

Next

STEP 15 Continued- Run Initial Report

Click, 'Agree'.
Select 'Yes,
Run Reports'.

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NAIC N Number
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5/12/2025 — 11/12/2025 (6 months) eDocuments (emailed documents) Edit

Below are rate estimates

Rate selection

Bank Transfer (EFT)

Third Party Reports

- ✓ Data Check
- ✓ Get some more details
- 3 Run reports

The Federal Fair Credit Reporting Act, Driver's Privacy Protection Act, analogous state laws, and other state and federal laws govern the use of reports delivered via the system. It is your responsibility to ensure that your requests are lawful. When ordering reports for underwriting purpose, you must have a completed application and/or the verbal request of the subject consumer.

The Federal Fair Credit Reporting Act imposes criminal penalties -- including a fine, up to two years in prison, or both -- against anyone who knowingly and willfully obtains information on a consumer from reporting agency under false pretense, and other penalties for anyone who obtains such consumer information without a permissible purpose.

☒ I Agree

Run the reports?

Yes, run reports

Restart Close

Run Reports

Due Monthly	# Monthly Payments	Total Bill
\$238.72	5	\$1,488.50
\$247.99	5	\$1,488.50
\$220.16	5	\$1,487.56
\$0.00	0	\$1,406.37

Payment Due Date	Payment Amount
05/12/2025	\$294.90
06/15/2025	\$238.72
07/15/2025	\$238.72
08/15/2025	\$238.72
09/15/2025	\$238.72
10/15/2025	\$238.72

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STEP 15 Continued- Run Initial Reports

The report will begin to run.

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5/12/2025 — 11/12/2025 (6 months)

eDocuments (emailed documents)

Edit

Below are rate estimates for

Rate selection

Bank Transfer (EFT)

Run Reports

Due Monthly

of Monthly Payments

Total Bill

\$238.72

5

\$1,488.50

\$247.99

5

\$1,488.50

\$220.16

5

\$1,487.56

\$0.00

0

\$1,406.37

Payment Due Date

Payment Amount

05/12/2025

\$294.90

06/15/2025

\$238.72

07/15/2025

\$238.72

08/15/2025

\$238.72

09/15/2025

\$238.72

10/15/2025

\$238.72

Back

Next

Third Party Reports

✓ Data Check

✓ Get some more details

3 Run reports

Run the reports?

Initializing...

5%

Restart

Close

STEP 15 Continued- Run Initial Reports

Nothing was found on the report.
Click, 'Accept'

Staging

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Insured License Number

1800012020

NAIC N Number

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5/12/2025 — 11/12/2025 (6 months)

eDocuments (emailed documents)

Edit

Report Info

Please review the following information that was provided by our third-party reporting providers.

Tyler Nicholson

Applicant, Born December **, 1981

Accidents

No accidents were located.

Violations

No violations were located.

Household members

There are no extra household members that were located.

Close

Accept

6-Month Lowest Down-First Bill Due in 22 Days

NONE

\$248.55

\$247.99

5

\$1,488.50

6-Month Lowest Monthly

NONE

\$386.76

\$220.16

5

\$1,487.56

6-Month Paid in Full

NONE

\$1,406.37

\$0.00

0

\$1,406.37

STEP 16- Run Additional Reports

Click 'Order Additional Reports', choose 'Yes, Run Reports' again, review results, then click 'Accept'

Broker Tools

Quotes And Policies

Dashboard

New Quote

New Endorsement

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5/12/2025 — 11/12/2025 (6 months)

eDocuments (emailed documents)

Edit

Changes in Premiums for the 6-Month Balanced schedule with no auto payments

Down

Monthly

Total

Below are rate estimates for the 6-Month Balanced schedule with no auto payments. Please click 'Order Additional Reports'.

Rate selection

Bank Transfer (EFT)

Payment Plan	Auto Payment Method	Due Today	Due Monthly	# of Monthly Payments	Total Bill
6-Month Balanced	NONE	\$259.36	\$210.29	5	\$1,310.81
6-Month Lowest Down-First Bill Due in 22 Days	NONE	\$218.92	\$218.38	5	\$1,310.81
6-Month Lowest Monthly	NONE	\$342.38	\$193.53	5	\$1,310.01

Third Party Reports

✓ Data Check

Checking the policy

100%

2 Get some more details

3 Run reports

Restart

Close

Difference

\$35.54

\$28.43

\$177.69

Order Additional Reports

ASPIRE

GENERAL INSURANCE

STEP 17- Choose Payment Plan

Select which billing plan to move forward. Click, 'Next'.

Staging

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Monthly	\$220.16	\$193.53	\$26.63
Total	\$1,487.56	\$1,310.01	\$177.55

Rate selection

Re-Run Reports

☐ Bank Transfer (EFT) ☒ Direct Mail Billing ☐ Credit Card (RCCP)

Payment Plan	Auto Payment Method	Due Today	Due Monthly	# of Monthly Payments	Total Bill
6-Month Balanced <input type="radio"/>	NONE	\$259.36	\$210.29	5	\$1,310.81
6-Month Lowest Down-First Bill Due in 22 Days <input type="radio"/>	NONE	\$218.92	\$218.38	5	\$1,310.81
6-Month Lowest Monthly <input checked="" type="radio"/>	NONE	\$342.38	\$193.53	5	\$1,310.01
6-Month Paid in Full <input type="radio"/>	NONE	\$1,231.60	\$0.00	0	\$1,231.60
#	Payment Due Date		Payment Amount		
1	05/12/2025		\$231.15		
2	06/15/2025		\$105.05		
3	07/15/2025		\$105.05		
4	08/15/2025		\$105.05		
5	09/15/2025		\$105.05		
6	10/15/2025		\$105.04		

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Next >



STEP 18- Review and Edit Details

You will be directed to this summary page. From the Summary Page, you can edit vehicles, upload documents, change the address or effective date, and select doc delivery method. Click 'Next'.

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Drivers

Incidents

Vehicles

Coverages

Questions

Quote #3415 TYLER NICHOLSON

5/12/2025 — 11/12/2025 (6 months)

eDocuments (emailed documents)

Edit

Policy Details

Policy Number	Created Date	Last Modified Date	Effective Date	Expiration Date
Not yet bound	05/12/2025	05/12/2025	05/12/2025	11/12/2025

Location of Policy

Garaging Address	Mailing Address
8578 E Indian School Rd UNIT J, SCOTTSDALE, AZ, 85251	8578 E Indian School Rd UNIT J, SCOTTSDALE, AZ, 85251

Edit

Driver Details

First Name	Middle Name	Last Name	Date of Birth	Gender	Relation to Applicant
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STEP 19- Process Payment for Down Payment

Choose your preferred payment method. For demonstration purposes, “Agency Trust” has been selected. Please choose the most applicable option for your specific client.

- Broker Tools
Quotes And Policies
- Dashboard
 - New Quote
 - New Endorsement

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Confirm and Pay – Quote #4536 TYLER NICHOLSON

Please select the payment methods you would like to use for a payment.

Choose a Down Payment method

Agency Trust ✓

Credit Card

Bank Transfer

You have chosen not to set up automatic payments. Your recurring bill will be sent to you by mail to 8578 E Indian School Rd J Scottsdale, AZ 85251.

Confirm Recurring Direct Mail Billing

Down Payment Method	Agency Trust Reset	\$265.62
Monthly Payment Method		\$215.30

[< Back](#)



STEP 19 Continued- Process Payment for Down Payment

Click 'Confirm'.

Staging

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New Endorsement

Apex

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Insured License Number

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NAIC N Number

15290

Confirm and Pay – Quote #4536 TYLER NICHOLSON

Please select the payment methods you would like to use for a payment.

Choose a Down Payment method

Agency Trust ✓

Card

Bank Transfer

You have chosen not to set up automatic payments. Your recurring bill will be sent to you by mail to 8578 E Indian School Rd J Scottsdale, AZ 85251.

Confirm Recurring Direct Mail Billing

Down Payment Method	Agency Trust	Reset	\$265.62
Monthly Payment Method			\$215.30

Back

STEP 19 Continued- Process Payment for Down Payment

Review, and then click, 'Accept'.

Confirm and Pay – Quote #3415 TYLER NICHOLSON

Please select the payment methods you would like to use for a payment.

Choose a Payment method

Payment Method

Payment Confirmation

You represent that you are the owner and/or an authorized signer of the account.

You also understand that your policy may cancel or expire if there are insufficient funds in the account, which could cancel this agreement and remove the policy from automatic payment processing. In addition to any fees charged by the bank, Aspire may charge a return item fee of up to \$25.00 if the payment is dishonored or returned for any reason.

Please note that due to payment processing time, your transaction may not post to your account immediately. If your scheduled due date falls on a weekend or holiday, your payment will be posted on the next business day. You will not be receiving any further billing notices. You will receive confirmation of this enrollment and a schedule of payment with renewals by mail in 5-7 business days.

Should you wish to change or terminate the Electronic Payment information, please contact us at least 7 days prior to your scheduled due date.

Do you understand and accept the terms of the agreement?

[Cancel](#) [Accept](#)

Step 20- eSign Documents

Collect Signatures

Is the customer in your office? They can sign using your computer.	Can your customer get an email on their computer or smartphone?	Have the customer sign with your own e-sign technology or collect wet signatures.
Pre-Bind Sign Now in Office	Email the Pre-Bind Signing Link	Download Pre-Bind Documents
		Upload Signed Packet

☐ I will collect signatures Post-Bind or have already collected wet signatures.

[Confirm and Bind Quote](#)

It's time to sign your Aspire policy documents! Choose from these convenient options:

- **Our e-signature:** Sign in-office or have the documents emailed to your client.
- **Alternative methods:** Print for a wet signature or use your preferred e-signature platform.

Step 20 Continued- eSign Documents

Tyler Nicholson

Enter Your Name and Initials

Authorize Sign

Signature

Tyler Nicholson

Draw Custom Signature and Initials

Initials

T. N.

Clear Custom

The name entered above will be used as legal authorization for the following documentation.

☒ I agree to the Terms & Conditions

Preview

Sample Document

Please Sign Below:

Tyler Nicholson

Signature

T. N.

Initials

If your customer is in office and would like to select the, Pre-bind sign now in office. This screen will populate and the customer may complete the eSign process. Under no circumstances may a producer or agent complete these steps on behalf of the client.

Your timezone is automatically detected to be (UTC-08:00) Pacific Time (US & Canada). [Change](#)

Step 20 Continued- eSign Documents

After choosing your preferred method of obtaining the policy holders signature, click 'Bind Quote' to continue.

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Insured License Number

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NAIC N Number

15290

Confirm and Pay – Quote #4536 TYLER NICHOLSON

Please select the payment methods you would like to use for a payment.

Choose a Down Payment method

Agency Trust ✓

Credit Card

Bank Transfer

You have chosen not to set up automatic payments. Your recurring bill will be sent to you by mail to 8578 E Indian School Rd J Scottsdale, AZ 85251.

Confirm Recurring Direct Mail Billing

Down Payment Method

Agency Trust [Reset](#)

\$265.62

Monthly Payment Method

Direct Mail

\$215.30

View Payment Confirmation

The customer has signed the documents. You may now bind the policy.

Bind Quote

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Step 21- Review Final Documents

On this page, you can view and download all policy documents. You can also upload additional documents (like photos for comprehensive/collision coverage) or resend eSign links.

Staging

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Dashboard

New Quote

New Endorsement

Apex

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Insured License Number

1800012020

NAIC N Number

15290

✓ Your policy has bound successfully!

Your Policy Number is: PAAZ-00002798-00

Policy Documents

GBL-074 (07/2022) Roadside (Post-bind)	Download
PAAZ-002 (05/2025) Application (Post-bind)	Download
PAAZ-003 (04/2023) UM and UIM Offer (Post-bind)	Download
PAAZ-026 (04/2023) Aspire New Business Checklist (Post-bind)	Download
PAAZ-030 (04/2023) AZ Auto ID Cards (POS)	Download
PAAZ-033 (04/2023) Power of Attorney – Authorization to Release Vehicles (Post-bind)	Download
PAUS-022 (11/2024) Courtesy Notice (Post-bind)	Download
PAUS-053 (04/2023) Homeowner Discount Verification (Post-bind)	Download

Upload File

Download All

< Back

Step 21 Continued- Review Final Documents

Select,
'Download All' to
download the full
policy package.

Staging

Broker Tools

Quotes And Policies

Dashboard

New Quote

New Endorsement

Apex

For Aspire Brokers

Apex is the Aspire application platform for the next generation of broker tools.

0.1.0

Insured License Number

1800012020

NAIC N Number

15290

✓ Your policy has bound successfully!

Your Policy Number is: **PAAZ-00002798-00**

Policy Documents

GBL-074 (07/2022) Roadside (Post-bind)

PAAZ-002 (05/2025) Application (Post-bind)

PAAZ-003 (04/2023) UM and UIM Offer (Post-bind)

PAAZ-026 (04/2023) Aspire New Business Checklist (Post-bind)

PAAZ-030 (04/2023) AZ Auto ID Cards (POS)

PAAZ-033 (04/2023) Power of Attorney – Authorization to Release Vehicles (Post-bind)

PAUS-022 (11/2024) Courtesy Notice (Post-bind)

PAUS-053 (04/2023) Homeowner Discount Verification (Post-bind)

Upload File

Download

Download

Download

Download


Download

Download

Download

Download All

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 **ASPIRE**
GENERAL INSURANCE

Step 22- Access the Policy

Staging

Broker Tools

Quotes And Policies

Dashboard

New Quote

New Endorsement

Apex

For Aspire Brokers

Apex is the Aspire application platform for the next generation of broker tools.

0.1.0

Insured License Number

1800012020

NAIC N Number

15290

✓ Your policy has bound successfully!

Your Policy Number is: **PAAZ-00002798-00**

View in Policy Management

Policy Documents

GBL-074 (07/2022) Roadside (Post-bind)

PAAZ-002 (05/2025) Application (Post-bind)

PAAZ-003 (04/2023) UM and UIM Offer (Post-bind)

PAAZ-026 (04/2023) Aspire New Business Checklist (Post-bind)

PAAZ-030 (04/2023) AZ Auto ID Cards (POS)

PAAZ-033 (04/2023) Power of Attorney – Authorization to Release Vehicles (Post-bind)

PAUS-022 (11/2024) Courtesy Notice (Post-bind)

PAUS-053 (04/2023) Homeowner Discount Verification (Post-bind)

Download

Download

Download

Upload File

Back

Click, ‘View in Policy Management’ to access policy details.

Step 22 Continued- Access the Policy

You are now in policy home. From here you can view activities, receipts, and point of sale documents.

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Quote SearchPolicy SearchActivity SearcheSign PacketsReports

Policy Number
PAAZ-00002464-00

Policy Status
Active

Policy Period
5/12/2025 – 11/12/2025

Balance
\$0.00

Policy Home

Billing and Payments

Policy Details

Documents

Claims

Endorsement History

Activities

Digital Wallet

Policy Coverages

Bodily Injury 25/50

Property Damage 15

UIM Bodily Injury 25/50

Medical payments 500

Roadside Membership Enrolled

Vehicles

HONDA PILOT TOURING (2009)

Comprehensive 500

Comprehensive Full Glass

Collision 500

Tow / Storage

Special Equipment

Rental Reimburse

Additional Info

Deductible Discount Endorsement

Home Ownership Type rent

Permissive Use Endorsement No

Type of Home apartment

Policy Discounts

Deductible Discount No

Homeowner Discount No

Multi-Car Discount No

Paid In Full Discount Yes

Prior Coverage Discount No

Recurring Payment Discount No

Policy Discounts Applied

Policy Discounts Applied AZ Paid in Full Discount

Open chat

**Congratulations, you have now
completed the  **ASPIRE** GENERAL INSURANCE Rater
Training!**